

## What to bring to prepare your taxes...

### REQUIRED Personal Information

- ❖ 2006 Federal and State Returns
- ❖ Social Security Card for taxpayer
- ❖ Additional form of identification for taxpayers (Driver's License, State Issued Identification, etc.)
- ❖ Social Security Card for each dependent \*
- ❖ Date of Birth for spouse and dependents
- ❖ Checking or Savings Account Number and Routing Number

### Income Documentation—Sample listing

- ✓ W-2 (Wages & Salaries, tips)
- ✓ 1099-G (Unemployment compensation)
- ✓ 1099-G (State income tax refunds, gambling earnings)
- ✓ 1099-Int, 1099-Div (Interest & Dividends)
- ✓ 1099-R (Social Security, Retirement Income)
- ✓ 1099-Misc (Business Income, Independent Contractors, etc)
- ✓ Other Income (Jury duty, Alimony, etc.)

### Deduction Documentation—Sample listing

- ✓ Qualified Childcare Expenses & Facility/Provider Employment Identification Number or Social Security Number
- ✓ 1098-T (Educational Expenses)
- ✓ 1098-E (Student Loan Interest)
- ✓ Other Deduction Documentation

Taxpayers who receive K-1's, 1099-Misc. earnings from the sale of stock, clergy income, or earnings from self-employment will not qualify for our assistance.

**\*We cannot file returns using TINs** (Taxpayer Identification Numbers) that have been issued to a taxpayer, spouse, or dependent. Social Security Numbers are the only official identification numbers that may be used.



275 Roseneath St. \* Jackson, MS \* (601) 608-0056

**TAX TIME!  
TAX TIME!**

**FREE  
TAX PREPARATION  
ASSISTANCE**

*E-file your Tax Returns for Free*

## E-File your Tax Returns for Free...

**What:** Local attorneys and law students are volunteering to assist qualified participants in E-FILING their federal and state tax returns at our Tax Preparation Assistance Clinic.

**Price:** FREE to qualified participants! Taxpayers not meeting the eligibility requirements below may qualify for assistance for as little as \$25.95.

**When:** Saturdays, January 26 through March 8, 2008, 9:00 a.m. – Noon. Appointments are recommended but not required.

**Where:** Mission First Legal Aid Office, 275 Roseneath Street (located on the corner of Second Avenue & Roseneath Street in West Jackson)

**Why:** E-FILE allows you to receive your refund *faster* than paper returns. We will assist you in filing your return using our computers at Mission First Legal Aid Office.

## Who Qualifies for FREE Assistance...

To qualify for free assistance in preparing your return, you must meet ONE of the following:

Qualify for the Earned Income Tax Credit  
*Earned income less than:*

- \$37,783 (\$39,783 married filing jointly) with two or more qualifying children; or
- \$33,241 (\$35,241 married filing jointly) with one qualifying child; or
- \$12,590 (\$14,590 married filing jointly) with no qualifying children.

OR

Adjusted Gross Income less than \$30,000

Taxpayers not meeting the above qualifications may qualify for assistance for as little as \$25.95.



**Mississippi College**  
A CHRISTIAN UNIVERSITY



\*Refunds based upon individual tax situations. Neither Mission First Legal Aid Office nor its volunteers guarantee refunds or the timeliness thereof.